

GIFT OF PUBLICLY TRADED SECURITIES TO PHE CANADA

(SECURITIES INCLUDING STOCKS, BONDS AND MUTUAL FUNDS)



Championing Healthy, Active Kids!

In order to ensure that your transaction is handled smoothly and the income tax receipt is issued accurately, **please fax or email this form, prior to transferring securities to our account, to:**

PHE Canada

attn: Finance
2451 Riverside Drive
Ottawa, ON, K1H 7X7

Tel: (613) 523-1348
Fax: (613) 523-1206
Email: info@phecanada.ca

Donor Information

First Name: _____ Last Name: _____

Address: _____

City: _____ Province: _____ Postal Code: _____

Home Telephone: _____ Work Telephone: _____

Email: _____

Description of Securities - Stocks, Bonds, and Mutual Funds

This letter will confirm my intention to donate the following securities to PHE Canada:

Security Description: _____ Quantity: _____ CUSIP/ISIN/
FUND CODE: _____

Security Description: _____ Quantity: _____ CUSIP/ISIN/
FUND CODE: _____

Broker / Delivering Custodian Information

Name of Firm: _____

Name of Broker: _____ Broker Email: _____

Phone: _____ Fax: _____

Account Name: _____ Client Account Number: _____

Donor Signature: _____ Date (Day/Month/Year): _____

Please be advised that the value of the donation will be based on the closing price of the security, on the day the securities are received by the Foundation's custodian, in accordance with our Board Policy and Revenue Canada Regulations.